Contract Committee Review Request MUST BE COMPLETED IN FULL

MUST BE COMPLETED IN FU	JLL	Date:	)7/08/2021	
Contract/Agreement Vendo	r: Daybreak Family Se	ervices		IS THIS A NEW
	Name of Vendor			VENDOR? IF SO,
	David Peters			PLEASE PROVIDE
	Contact Person 1516 S Boston Ave		one Number	W9
	Address			And
	Tulsa	Ok	74119	
	City	State	Zip	Vendor
	dpeters@daybreak	kok.com		Registration
	Email address			
	07/01/2021 to 06/3	30/2022		
	Date of services			
Person Submitting Contract	/Agreement for Revi	ew: Jean Brassfield		ESC
		Name		Site
Reason for Review: (New Ag Audience/Group to benefit	from Contract/Agree	ement:		
Routing Approval: PLEASE STACIE CHASE Principal <u>and</u> Director or Ad	ministrator:	RIATE LEADERSHIP TEA	M MEMBER BEF	ORE SENDING TO
Does this Contract/Agreeme Has it been reviewed by the		· · · · · · · · · · · · · · · · · · ·	es	
If yes, Approved by:				
Leadership Team Member:	(Signature) Technology /	/Approval		
2 7 2	S	Signature		
Funding Source:			OCAS Cadina	
	scription OW ALL STEPS		OCAS Coding	
		and approved by site Pri	incipal/Director/	
Administrator.	sement is reviewed a	and approved by site Fil	incipal, Director,	
1	tod the Contract / ^ :	groom ont is reviews -1	ad approved Tally	nology
		greement is reviewed ar		illology.
parameter .		and attach to Contract/	<del>-</del>	
H. Begin the requisit	ion process and plac	e a comment in the Not	es section that sa	iγs,

The Contract/Agreement should be received <u>at least 2 weeks prior</u> to a Board Meeting to ensure placement on the Agenda. The Contract Committee meets most Tuesdays at 8:30a.m. All Contracts/Agreements, regardless the amount, must be first approved by the Contract Committee and then presented to the Board of Education for approval and signature. The item will be placed on Electronic School Board for the board agenda by Stacie Chase. By following this process, the liability of entering into an agreement is placed with the district rather than an individual.

6. The appropriate Leadership Team Member will review and submit to the Contract Committee

Date of Board Meeting

"Please hold req pending board approval on\_

5. Attach this form with Contract/Agreement and Board Memo

7. Keep copy for your records

## **MEMORANDUM**

To: Dr. Janet Vinson

From: Jean Brassfield

Date: 07/08/2021

Re: Daybreak Family Services

#### **SUBJECT**

Accept and approve Addendum to 2021-2022 Letter of Agreement with Daybreak Family Services J. Brassfield

#### **ENCLOSURES/ATTACHMENTS**

Previously signed letter of Agreement and Addendum

#### SUMMARY

Broken Arrow Public Schools was awarded a federal grant (Counseling Corps Competitive Grant) that offered the opportunity to provide additional services to students in need by providing funds to assist in contracting with Daybreak Family Services to hire additional therapists to provide no cost services to students in the district who are not eligible to receive services due to no funding such as insurance or Medicaid. Broken Arrow Public Schools agrees to the following as part of this grant. BAPS will provide funding in the amount of \$30,000 for one half of the salary of seven positions for therapists/behavioral techs (total of \$210,000).

#### **FUNDING**

Counseling Corps Competitive Grant

#### **RECOMMENDATION**

Approve

# LETTER OF AGREEMENT COUNSELING SERVICES

This agreement dated	is entered between BROKEN ARROW PUBLIC SCHOOL
DISTRICT NO. 3. hereinafter called "SCHOOL,"	and Daybreak Family Services, hereafter called "AGENCY."
This letter of agreement is for the period of July 1	, 2021 through June 30, 2022 and may be renewed annually with
consent of both parties. It is provided that either p	arty may terminate this agreement upon thirty (30) days written
notice.	

The purpose of this agreement is to provide for greater parent/student/teacher access to quality counseling, therapy, and/or mental health services in the Broken Arrow Public School community.

Broken Arrow Schools covered by this agreement include the following school sites:

Rhoades Elementary Aspen Creek Elementary Arrowhead Elementary Liberty Elementary Leisure Park Elementary Wolf Creek Elementary Timber Ridge Elementary Vandever Elementary School Creekwood Elementary Highland Park Elementary Country Lane Primary Country Lane Intermediate Centennial Middle School Oneta Ridge Middle School Oliver Middle School Sequoyah Middle School Freshman Academy Broken Arrow High School

### BROKEN ARROW PUBLIC SCHOOLS RESPONSIBILITIES

BAPS will provide the following services and/or resources for AGENCY:

- A secure office space for staff with access to additional space as needed for family interviews, group counseling, and individual counseling.
- Reasonable janitorial services and maintenance needs of office/counseling rooms provided.
- Use of a site fax machine, telephone, computer, and copier. Access to the Internet in order to access electronic
  agency records.
- Furniture (tables, chairs, desks, etc.)
- Access to student records, including academic, attendance, and discipline records upon the written permission of a student's parent/guardian.
- Maintenance of all appropriate special education/Section 504 paperwork.
- Formal academic instructional needs of Broken Arrow Public School students.
- Completion of agency mental health/behavioral referral form and initial contact with parent/guardian.

#### AGENCY RESPONSIBILITIES

AGENCY will provide the following services and resources at the above listed schools:

- At least one licensed therapist to provide individual and group therapy at all school sites listed above. If a
  therapist is pending licensure, an AGENCY supervisor will provide supervision for therapist.
- · Copies of staff licensing information upon request of BAPS personnel.
- · Cleared background checks and drug screenings prior to working in any BAPS school.
- Services five days per week during school hours, unless other arrangements have been approved by the BAPS
  executive director.
  - The AGENCY may start a new school with a therapist three days a week until referrals increase enough to justify full time hours at the school.
  - o Part-time basis at Early Childhood facilities due to lack of referrals to support a full-time position.
- A safer environment and appropriate supervision of students while under the direction of AGENCY personnel.
- School clinical services to include group, individual, and family therapies, classroom observations, student behavior interventions, and parenting classes as required.
- Support during each school day to assist teachers with any crises or stressful events that need intervention (as approved by the site administrator/counselor).
- Staff to serve on education, child study teams, and IEP teams, as requested.
- Home visits/home-based student/family services, when necessary, as long as the home environment is deemed safe for AGENCY representative.
- Free services and assessments for BAPS students and/or families. No student/family will be denied services based on their ability to access Medicaid or third-party insurance.
- All required documentation related to student/family participation in the program (i.e., teacher/parent/guardian feedback, monthly summary of participation counts, progress reports, etc.) to BAPS.
- All required paperwork related to the Medicaid process for student participating in the program.
- Pro-bono services to non-Medicaid eligible students of a ratio at least 10% of the clinician's case load.
- Maintained rooms in appropriate and attractive order.
- Statistical data on services rendered during semester by January 15<sup>th</sup> and June 15<sup>th</sup> respectively using the form provided by BAPS.
- Analyses of staff survey of program effectiveness no later than May 1<sup>st</sup> with subsequent review of data with site principal no later than the last day of school.
- AGENCY will have the option to pursue third-party private insurance when applicable.
- The clinical case record is the property of the AGENCY and will be released with client consent and AGENCY written release of information.

#### SERVICE FEES

- AGENCY will not bill Broken Arrow Public Schools any fee for services rendered.
- In the event that any student requires a level of care beyond the services available in the above identified program and provided, with the consent and approval of the student's parent(s)/guardian(s), outside of the above identified program, including, but not limited to, inpatient, residential, or other outpatient care. AGENCY may bill the student's parents/guardians, or relevant third-party payer. Furthermore, AGENCY shall advise the parent(s)/guardian(s) in advance that any care agreed to by them outside of the program identified above shall be at their own expense and/or billed to their insurance carrier and/or Medicaid, if applicable.
- AGENCY shall not advise parents/guardians to see reimbursement from BAPS for services authorized by the parent(s)/guardian(s) and provided by AGENCY.
- AGENCY may also provide a referral to an appropriate program/agency that will service clients that AGENCY
  cannot obtain reimbursement for with the current standards/protocol within AGENCY internal policies.

#### REPRESENTATION

- BAPS and AGENCY agree to assign specific staff members the primary responsibility for administrative activities related to this agreement, identified herein as:
  - o Jean Brassfield

BAPS

o David Peters, LCSW

Daybreak Family Services

- BAPS and AGENCY agree to assign a specific staff member as a site liaison with the primary responsibility
  of assisting the site principal, BAPS staff, and AGENCY staff with the smooth logistical implementation of
  the services rendered at each school site.
- AGENCY will not assign its duties and responsibilities under the agreement or subcontract its services under the agreement without the prior written approval of Broken Arrow Public Schools.

#### INSURANCE

Prior to commencement of services under this agreement, AGENCY agrees to maintain liability insurance coverage in minimum amounts of Twenty-Five Thousand Dollars (\$25,000.00) for property damage and One Million Dollars (\$1,000,000.00) for bodily injury arising out of any single occurrence. AGENCY shall give at least ten (10) days' notice to Broken Arrow Public Schools before cancellation of any coverage for any reason. AGENCY agrees to maintain said liability coverage in force during the entire term of this agreement.

#### HOLD HARMLESS

- It is not the intention of the parties to form a joint venture or partnership hereunder. This agreement shall not be construed to create a contract of employment or an agency relationship. AGENCY at all times functioning as an independent contractor, and in that regard, agrees to hold Broken Arrow Public Schools harmless and free from any and all liability, loss, or damages Broken Arrow Public Schools may suffer as a result of claims, demands, or cost of judgments against it arising out of AGENCY's operation of this professional services, agreement, and AGENCY agrees to indemnify Broken Arrow Public Schools in reference to any loss. Similarly, Broken Arrow Public Schools will not hold AGENCY responsible for actions of Broken Arrow Public School staff or any student, whether or not approved for the AGENCY program, or parents of any student or any other person over which AGENCY has not supervision or control which result in loss or damages where such action resulting in loss or damages, is unintended, negligent, or intended.
- In event of any disagreement as to the administration of the project, the designated Administrators as referenced in this document will resolve the matter.

BROKEN ARROW PUBLIC SCHOOLS, No. 3

BY: Janet Dunlop, Ph. D.		
Subscribed and sworn before me the	day of	, 20
My commission expires:		
Notary Public		

AGENCY:		
BY:		
Subscribed and sworn before me the	day of	, 20
My commission expires:		·
Notary Public		_

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ACE American Insurance Company

Allied Healthcare -Human Services Professional Liability Policy Declarations

(This Policy is issued by the stock insurance company listed above. Herein called "Insurer".)

NOTICE: PLEASE READ YOUR POLICY CAREFULLY. THIS POLICY MAY CONTAIN BOTH CLAIMS MADE AND OCCURRENCE COVERAGES. SOME OF THE PROVISIONS CONTAINED IN THIS POLICY RESTRICT COVERAGE, SPECIFY WHAT IS AND IS NOT COVERED AND DESIGNATE RIGHTS AND DUTIES.

THIS POLICY IS INCOMPLETE WITHOUT THE DECLARATIONS, GENERAL POLICY PROVISIONS AND THE APPLICABLE PROFESSIONAL LIABILITY COVERAGE PART(S) ATTACHED.

1. Named Insured & Address:	DAYBREAK FAMILY SERVICES LLC (		
	1516 S. BOSTON AVE., STE. 1		
	TULSA, OK 74119-4029		
2. Policy Symbol & Number:	OGL G25505761003		
3. Previous Policy Symbol & Number:	OGL G25505761002	<ul> <li>Compared to the description of the second sec</li></ul>	
4, Producer Firm & Address:	RSG UNDERWRITING MANAGERS, LLC		
	25 LAKE LOUISE MARIE RD		
	ROCK HILL, NY 12775		
5. Producer Code:	Z00018		
6. Policy Period -			
Effective Date:	09/17/2020 12:01 AM Standard Time at the address of the Insured		
Expiration Date:	09/17/2021 12:01 AM Standard Time at the address of the Insured		
Retroactive Date:	N/A (Applicable to coverage provided on a claims made basis.)		
7. Premlum:	\$ <u>11,604</u> ⊠ Flat ☐ Advance	50 C C C C C C C C C C C C C C C C C C C	
Surcharges:	\$		
8. Minimum Earned Premium:	\$ N/A		The second secon
9. Deductible:	\$		The state of the s
		3021-	
10. Limits of Insurance		Premlum:	\$11,604.00
Each Professional Incident Limit:	\$ 2,000,000	Policy Fee: Total:	\$200.00 \$11,804.00
Professional Liability Aggregate \$ 4,000,000 Limit:			

Steve Alun Boe President 628202

#### Addendum to 2021-2022 Letter of Agreement:

Subsequent to the attached agreement, Broken Arrow Public Schools was awarded a federal grant that offered the opportunity to provide additional services to students in need by providing funds to assist in contracting with Daybreak Family Services to hire additional therapists to provide no cost services to students in the district who are not eligible to receive services due to no funding such as insurance or Medicaid.

Following are the goals of the grant for Broken Arrow:

The SSC will work with an assigned at-risk network of schools & collaborate with school counselors, administrators & community stakeholders to support at-risk students & families. The SSC will work together to build a cohesive, sustainable system of tiered supports to address student social-emotional, mental health, behavioral & academic needs. They will utilize evidence-informed best practices available through various district/agency, community, & professional resources. The new therapist would have a focused approach on the full needs of some of the most at-risk & underserved populations. This would decrease underserved children who would have access to mental health care. They will become a key player in site multi-disciplinary teams. As a result of adding these position BAPS will see an increase in # of school & community-based resources accessed, decreases in threat assessments & crisis intervention, increase in academic achievement & attendance among our outcomes.

Broken Arrow Public Schools agrees to the following as part of this grant. BAPS will provide funding in the amount of \$30,000 for one half of the salary of seven positions for therapists/behavioral techs (total of \$210,000) who will provide services in the following schools:

BAHS
Leisure Park Elementary
Rhoades Elementary
Vandever Elementary
Oliver Middle School
Sequoyah Middle School

Aspen Creek Elementary

Daybreak Family Services agrees to the following:

DFS will hire additional positions with the grant money with the specified purpose of providing no cost services to students in need at BAPS. DFS will be responsible for funding the other half of salary/benefits for each of the seven positions in each school. These positions will be allowed to provide billing services for half of their work time in order to provide funding for their entire salary and benefits.

## BROKEN ARROW PUBLIC SCHOOLS, $N_0.3$

BY:	
BY: Janet Vinson, Ph. D. or Board President	
Subscribed and sworn before me the day of	, 20
My commission expires:	
Notary Public	_
AGENCY:	
BY:	
Subscribed and sworn before me the day of	20
duy of	, 20
My commission expires:	
	·
N	_
Notary Public	