Contract Committee Review Request MUST BE COMPLETED IN FULL

Summary

Date: 02/25/25

Of 2025 Describe Contract (Technology, Please use Summary below to	com Dean Whellam will facilitate Leadership Retreat Fall program, consultant-prof Development, etc.) fully explain the contract purchase , any titles, and details for the Board of	
Of 2025 Describe Contract (Technology, Please use Summary below to	program, consultant-prof Development, etc.) fully explain the contract purchase , any titles, and details for the Board of	
Please use Summary below to	fully explain the contract purchase , any titles, and details for the Board of	-
	Education to review.	
BAHS Students Reason/Audience to benefit		
	\$ 6,600.00 Amount of agreement	
reement for Review	Carolyn Harger	
utilize technology?`	YES/NO	
Shant	Dur	
ect	OCAS Coding	
acilitator Dean Whella	am will facilitate Leadership Retreat Oct. 2025	Ī
	03/10/2025 BOE Date greement for Review PPROPRIATE APPRO ninistrator: Christia t utilize technology?	93/10/2025 BOE Date Seement for Review: Carolyn Harger PPROPRIATE APPROVAL ROUTING BEFORE SENDING TO BOARD CLERK Ininistrator: Christian Welborn t utilize technology? YES/NO

The Contract/Agreement should be received at least 2 weeks prior to a Board Meeting to ensure placement on the Agenda. The Contract Committee meets most Tuesdays at 8:00a.m. All Contracts/Agreements, regardless the amount, must be first approved by the Contract Committee and then presented to the Board of Education for approval and signature. The item will be placed on Electronic School Board for the board agenda by Janet Brown. By following this process, the liability of entering into an agreement is placed with the district rather than an individual.

This area must be complete with full explanation of contract

MEMORANDUM

To:

Mr. Chuck Perry

From: Christian Welborn

Date: March 10, 2025

Re:

Ignite2Unite

SUBJECT

Discussion, motion and vote on motion to approve or disapprove the agreement between Ignite2Unite facilitator Dean Whellams and Broken Arrow Public Schools to facilitate leadership retreat fall 2025 at a rate of \$6600. C. Welborn

ENCLOSURE/ATTACHMENTS

Agreement

SUMMARY

Ignite2Unite facilitator Dean Whellams will facilitate Leadership Retreat Fall 2025.

FUNDING

Activity Funds

RECOMMENDATION

Approve

Ignite 2 Unite, LLC 4720 S. 174th East Ave Tulsa, OK 74134 +14793665517 kristin@ignite2unite.com

Invoice

ignite2unite

BILL TO

Broken Arrow Public Schools Broken Arrow High School Accounts Payable 701 S. Main Street Broken Arrow, OK 74012 SHIP TO

Broken Arrow High School Attn: Christian Welborn 1901 E. Albany Broken Arrow, OK 74012

 INVOICE #
 DATE
 TOTAL DUE
 DUE DATE
 TERMS
 ENCLOSED

 1233
 02/05/2025
 \$6,600.00
 11/25/2025
 Net 30

SHIP DATE

10/25/2025

SHIP VIA

In Person

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
Workshop	Leadership Retreat for Broken Arrow High School	1	6,600.00	6,600.00
	Location: New Life Ranch Frontier Cove 572 Dry gulch Rd. Adair, OK 74330	9		
	All inclusive fee for Dean Whellams to facilitate the Broken Arrow High School Leadership Retreat on 10/25-26.			T
	*Sponsor is responsible for lodging for one (1) night, Saturday, October 25, 2025.		e	

A 3.75% processing fee will be added to credit card payments.

BALANCE DUE

\$6,600.00

A Purchase Order for full balance is requested to hold this date.

Thank you.

All fees in US funds only.

AGREEMENT FOR THE SERVICES OF IGNITE2UNITE, LLC

SPONSOR: Broken Arrow High School **CONTACT:** Christian Welborn **WORK PHONE:** (918) 850-4914

EMAIL: cwelborn@baschools.org **CELL PHONE:** (918) 850-4914

ADDRESS: 1901 E Albany Street CITY, ST, ZIP: Broken Arrow, OK 74012

ALT CONTACT: Steve Dunn

ALT EMAIL: sldunn@baschools.org **ALT CELL PHONE**: (405) 615-8694

PRESENTATION INFORMATION

SPEAKER:

Dean Whellams

DATE(S):

Saturday, October 25 - Sunday, October 26, 2025

PROGRAM NAME:

Student Leadership Retreat

PROGRAM LENGTH: Parts of Two Days

ARRIVAL TIME:

Saturday AM

COMPLETION TIME: Sunday at 1 PM

AUDIENCE:

Approximately 200 High School Students

DETAILS:

Leadership Retreat for Broken Arrow High School

Location:

New Life Ranch Frontier Cove

572 Dry gulch Rd. Adair, OK 74330

Dean Whellams will facilitate the Broken Arrow High School Leadership Retreat on

10/25-26.

FINANCIAL AGREEMENT

*Program fee is \$6,600.00. Checks payable to Ignite2Unite. An Invoice is included with this contract. All fees in US funds only. Ignite2Unite Federal ID 87-1422622. A Purchase Order for full amount is requested to hold this date, Payment due Net 30.

*Speaker's fee includes all expenses except lodging. Sponsor is responsible for lodging for one (1) night, Saturday, October 25, 2025.

*In the event of cancellation, four weeks' notice will be needed. If this is not possible, there will be a 50% cancellation fee of speaker's honorarium. If, through events beyond the control of the speaker, the speaker is unable to appear, Ignite2Unite will arrange to send a suitable and qualified replacement, reschedule the engagement, or refund the deposit.

*Please provide a wireless microphone and a quality sound system. Presenter will also need a table.

THE ABOVE INFORMATION IS AGREED AND ACCEPTED BY:

February 19, 2025 Kristin Jedamski, Ignite2Unite Steve Allen, Board President, Broken Arrow Public Schools Date

> Ignite2Unite, LLC / 4720 S. 174th East Avenue / Tulsa, OK 74134 ignite2unite.com / (479) 366-5517

Form W-9
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Betor	1	Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the orentity's name on line 2.)	wner's na	me (on line	1, and	der	nter the	busin	ess/dis	regarde	ed :			
Print or type. Specific Instructions on page 3.															
	2	Ignite 2 Unite, LLC Business name/disregarded entity name, if different from above.										-			
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor ☐ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate ☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership)							4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (If any) Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (If any)							
Print		Other (see instructions)						Code (ii airy)							
See Specific	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See Instructions						(Applies to accounts maintained outside the United States.)								
	5	Address (number, street, and apt. or suite no.). See instructions. 4720 S. 174th East Ave.					and address (optional)								
	6	City, state, and ZIP code													
		Tulsa, OK 74134		_		7/1-									
	7	List account number(s) here (optional)													
Par	1	Taxpayer Identification Number (TIN)		=			_					_			
		r TIN in the appropriate box. The TIN provided must match the name given on line 1 to av	oid	So	cial se	curity	ทย	mber							
backu reside	p w	rithholding. For individuals, this is generally your social security number (SSN). However, fulfien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other is your employer identification number (EIN). If you do not have a number, see <i>How to ge</i>	or a			_			-						
TIN, la			Ī	or	nlove	er identification number									
		ne account is in more than one name, see the instructions for line 1. See also What Name	and	CII	l l	T	T	T	П	$\neg \vdash$	Ħ				
Numb	er 1	To Give the Requester for guidelines on whose number to enter.		8	7	- 1		4 2	2	6 2	2				
Par	t II	Certification										_			
Unde	ре	nalties of perjury, I certify that:													
2. I ar Ser	n no vice	mber shown on this form is my correct taxpayer identification number (or I am waiting for ot subject to backup withholding because (a) I am exempt from backup withholding, or (b) e (IRS) that I am subject to backup withholding as a result of a failure to report all interest ger subject to backup withholding; and	I have n	ot b	een n	otifie	d b	y the	ntern	al Rev d me f	enue hat l a	m			
	-	U.S. citizen or other U.S. person (defined below); and													
		TCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting	ng is corr	rect											
Certif becau	se y	tion instructions. You must cross out item 2 above if you have been notified by the IRS that you have failed to report all interest and dividends on your tax return. For real estate transaction or abandonment of secured property, cancellation of debt, contributions to an individual refunction interest and dividends, you are not required to sign the certification, but you must provide you	ou are c ons, item irement a	urre 2 d arrai	ntly su loes no ngeme	nt (IF	oiy. RA)	and,	ortga gener	ge inte ally, pa	yment	S			
Sign Here		Signature of U.S. person Kledanski	Date	Ji	anua	ry 9), ;	2025				_			
Ge	ne	eral Instructions New line 3b has be required to complete													

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they